

APR 26 1976 - 12 25 PM

Supplement to the Mortgage and to the Assignment of Leases **INTERSTATE COMMERCE COMMISSION**

North American Car Corporation, a Delaware corporation (the "Company") does hereby pledge, mortgage, and grant a security interest unto Pioneer Trust and Savings Bank (the "Bank") in and to the railroad cars described in the Schedule attached hereto.

The Company hereby assigns to the Bank all its right, title, and interest in, to and under the Leases described in the Schedule attached hereto, pursuant to and subject to the terms and conditions of the Assignment of Leases referred to above:

The Company hereby certifies that it has complied with all the terms and conditions of said Assignment of Leases, and that all representations and warranties contained in said Assignment are true and correct as of the date hereof.

This Supplemental Mortgage and Assignment of Leases is issued pursuant to and is governed by the terms and provisions of that certain Equipment Mortgage and Assignment of Leases dated August 28, 1975 among the Company and the Bank and filed under Section 20(c) of the Interstate Commerce Act on September 3, 1975 at 12:00 p.m. as Document Numbers 8039 and 8039-A.

(CORPORATE SEAL)

NORTH AMERICAN CAR CORPORATION

ATTEST

*[Signature]*  
Asst. Sec.

By *[Signature]*  
Title *Exec V.P.*

STATE OF ILLINOIS )  
COUNTY OF COOK )

ss.:

On this 21st day of April 1976, before me personally appeared Robert Oppenheimer to me personally known, who being by me duly sworn says that he is the Executive Vice President of North American Car Corporation, that said instrument was signed and sealed on behalf of said Corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing was the free act and deed of said Corporation.

*[Signature]*  
Notary Public

(SEAL)

My commission expires

*June 30, 1979*

CAR VALUES AT APRIL 22, 1976

<u>Number Of Cars</u>	<u>Description</u>	<u>Serial Nos.</u>	<u>AAR Value</u>	<u>Lessee</u>	<u>Years</u>	<u>Termination Date</u>
4	Class LO, 3000 cu. ft., hopper cars	93126-93129	\$132,000	Penn Central	15	11/89